

CD-1 Form

User Instructions

I. Entering Data

1. This document is protected! You can not change any existing text (except for Page 5).
2. You may enter data **ONLY** in the gray shaded areas (except for page 5).
3. Abbreviated help text will appear at times on the Word97/Word2000 status bar at the bottom of the window.
4. Page 5 is unprotected. You may enter as much text as you need to, using any font available.
5. Turn on the display of Grid Lines if it is not already turned on. (Table, Grid Lines). This will assist you in entering data.
6. Use the TAB keys and the scroll bars to navigate the template.
7. You may print these instructions for easy reference.

II. Helpful tools:

- 12 CFR 24
- OCC Bulletin 2001-38
- Part 24 Quick Reference Guide
- Comparing Similarities and Differences (Part 24- CD Investments and Part 25-CRA)

III. Submission of CD-1—Form

Mailing investment submission information to:
Barry Wides, Director
Community Development Division
OCC
250 E Street, SW
Washington, DC 20219

IV. Access to form

CD-1—Form

V. Assistance

1. For additional assistance you may call: **(202) 874-4930** or e-mail us at:
CommunityAffairs@OCC.Treas.Gov
2. For an electronic copy of this MSWord97 template (this will also work in MS Word2000), send your E-Mail request to: CommunityAffairs@OCC.Treas.Gov